

SECONDARY MARKET ANNUITIES May 9, 2024 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Aviva	2024-04-01	\$29,624	\$34,539	4.50 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-04-01	\$397.00	87 monthly payments	2031-06-01	None
AIG	2024-06-01	\$204,917	\$499,432	6.13 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-01	\$850.00	1 monthly payments	2024-06-01	None
	2024-07-01	\$873.00	360 monthly payments	2054-06-01	3.00%
USAA Life	2024-06-01	\$522,539	\$872,423	5.98 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-01	\$3,712.00	235 monthly payments	2043-12-01	None
Independent Life	2024-06-01	\$163,379	\$240,715	5.75 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-01	\$1,337.00	180 monthly payments	2039-05-01	None
Berkshire Hathaway	2024-06-03	\$330,066	\$517,000	5.64 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-03	\$1,000.00	153 monthly payments	2037-02-03	None
	2027-03-03	\$64,000.00	1 lump sum payment	2027-03-03	None
	2032-03-03	\$100,000.00	1 lump sum payment	2032-03-03	None
	2037-03-03	\$200,000.00	1 lump sum payment	2037-03-03	None
Berkshire Hathaway	2024-06-06	\$145,832	\$276,219	5.94 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-06	\$500.00	28 monthly payments	2026-09-06	None
	2026-10-06	\$870.00	228 monthly payments	2045-09-06	3.00%
Talcott Resolution	2024-06-10	\$77,269	\$145,000	6.00 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-10	\$500.00	165 monthly payments	2038-02-10	None
	2038-10-10	\$500.00	125 monthly payments	2049-02-10	None
Lincoln Financial	2024-06-10	\$67,217	\$107,000	5.89 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-10	\$500.00	214 monthly payments	2042-03-10	None
MetLife	2024-06-15	\$704,295	\$1,175,000	5.97 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-06-15	\$5,000.00	7 monthly payments	2024-12-15	None
	2025-01-15	\$5,000.00	228 monthly payments	2043-12-15	None

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Company	Start Date	Cost	Payout	Rate	Status
MetLife	2024-06-15	\$281,718	\$470,000	5.97 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-15	\$2,000.00	7 monthly payments	2024-12-15	None	
2025-01-15	\$2,000.00	228 monthly payments	2043-12-15	None	
Pacific Life	2024-06-15	\$85,739	\$122,689	5.50 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-15	\$400.00	119 monthly payments	2034-04-15	None	
2029-05-14	\$25,000.00	1 lump sum payment	2029-05-14	None	
2034-05-14	\$50,000.00	1 lump sum payment	2034-05-14	None	
MetLife	2024-06-16	\$70,247	\$119,498	5.99 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-16	\$450.00	7 monthly payments	2024-12-16	None	
2025-01-16	\$493.00	236 monthly payments	2044-08-16	None	
John Hancock	2024-06-20	\$274,421	\$576,564	6.01 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-20	\$1,300.00	6 monthly payments	2024-11-20	None	
2024-12-20	\$1,300.00	300 monthly payments	2049-11-20	3.00%	
AIG	2024-06-26	\$61,867	\$92,000	5.77 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-26	\$500.00	184 monthly payments	2039-09-26	None	
Talcott Resolution	2024-06-28	\$277,641	\$659,110	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-06-28	\$1,100.00	91 monthly payments	2031-12-28	None	
2032-01-28	\$2,070.00	270 monthly payments	2054-06-28	None	
USAA Life	2024-07-07	\$87,532	\$106,725	5.32 %	inreview (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-07-07	\$390.00	15 monthly payments	2025-09-07	None	
2025-10-07	\$20,000.00	1 lump sum payment	2025-10-07	None	
2025-10-07	\$750.00	60 monthly payments	2030-09-07	None	
2030-10-07	\$35,875.00	1 lump sum payment	2030-10-07	None	
MetLife	2024-07-08	\$181,377	\$278,647	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-07-08	\$987.00		2039-07-08	None	
2029-08-08	\$45,000.00	1 lump sum	2029-08-08	None	
2039-08-08	\$55,000.00	1 lump sum	2039-08-08	None	

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Company	Start Date	Cost	Payout	Rate	Status
MetLife	2024-08-19	\$218,650	\$378,150	6.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-08-19	\$31,000.00	5 annual payments	2028-08-19	None	
2029-08-19	\$25,000.00	1 lump sum	2029-08-19	None	
2034-08-19	\$30,000.00	1 lump sum	2034-08-19	None	
2039-08-19	\$40,000.00	1 lump sum	2039-08-19	None	
2044-08-19	\$50,000.00	1 lump sum	2044-08-19	None	
2049-08-19	\$78,150.00	1 lump sum	2049-08-19	None	
MetLife	2024-08-25	\$579,873	\$1,532,130	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-08-25	\$2,870.00	179 monthly payments	2039-06-25	None	
2033-06-25	\$45,000.00	1 lump sum	2033-06-25	None	
2043-06-25	\$55,000.00	1 lump sum	2043-06-25	None	
Berkshire Hathaway	2024-09-17	\$338,872	\$677,360	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-09-17	\$1,701.00	360 monthly payments	2054-08-17	None	
2024-09-17	\$15,000.00	1 lump sum payment	2024-09-17	None	
2027-09-17	\$50,000.00	1 lump sum payment	2027-09-17	None	
Pacific Life	2024-11-12	\$49,424	\$63,450	5.32 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-11-12	\$5,000.00	4 annual payments	2027-11-12	None	
2030-11-12	\$43,450.00	1 lump sum payment	2030-11-12	None	
New York Life	2025-01-01	\$322,096	\$522,874	5.82 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-01-01	\$960.00	36 monthly payments	2027-12-01	None	
2028-01-01	\$2,163.00	156 monthly payments	2040-12-01	None	
2028-04-26	\$51,520.00	1 lump sum payment	2028-04-26	None	
2033-04-26	\$51,520.00	1 lump sum payment	2033-04-26	None	
2038-04-26	\$47,840.00	1 lump sum payment	2038-04-26	None	
USAA Life	2025-01-07	\$102,874	\$144,000	5.62 %	inreview (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-01-07	\$1,000.00	144 monthly payments	2036-12-07	None	
John Hancock	2025-01-15	\$70,286	\$155,446	6.01 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-01-15	\$300.00	116 monthly payments	2034-08-15	None	
2034-09-15	\$670.00	180 monthly payments	2049-08-15	None	

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Company	Start Date	Cost	Payout	Rate	Status
Prudential	2025-04-02	\$121,213	\$150,000	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-04-02	\$50,000.00	1 lump sum	2025-04-02	None	
2030-04-02	\$100,000.00	1 lump sum	2030-04-02	None	
United States Life Insurance Co in the City of NY	2025-05-30	\$120,481	\$181,147	5.75 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-05-30	\$35,000.00	1 lump sum	2025-05-30	None	
2030-05-30	\$45,000.00	1 lump sum	2030-05-30	None	
2035-05-30	\$101,147.00	1 lump sum	2035-05-30	None	
CNA Life	2025-06-01	\$84,992	\$113,394	5.49 %	inreview (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-06-01	\$930.00	108 monthly payments	2034-05-01	3.00%	
Prudential Life	2025-08-03	\$149,410	\$261,920	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-08-03	\$13,096.00	20 annual payments	2044-08-03	None	
Canada Life	2025-08-26	\$158,768	\$168,000	5.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-08-26	\$168,000.00	1 lump sum	2025-08-26	None	
Prudential Life	2025-12-05	\$290,684	\$436,000	6.00 %	inreview (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-12-05	\$100,000.00	1 lump sum payment	2025-12-05	None	
2030-12-05	\$150,000.00	1 lump sum payment	2030-12-05	None	
2035-12-05	\$186,000.00	1 lump sum payment	2035-12-05	None	
MetLife	2026-01-01	\$221,929	\$283,313	5.80 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-01-01	\$4,970.00	10 monthly payments	2026-10-01	None	
2026-11-01	\$8,985.00	26 monthly payments	2028-12-01	None	
Talcott	2026-01-10	\$70,768	\$116,720	6.35 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-01-10	\$715.00	108 monthly payments	2034-12-10	None	
2035-01-10	\$500.00	79 monthly payments	2041-07-10	None	
Prudential	2026-01-12	\$35,089	\$49,600	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-01-12	\$400.00	124 monthly payments	2036-04-12	None	

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Company	Start Date	Cost	Payout	Rate	Status
Symetra	2026-04-03	\$92,687	\$210,416	5.75 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2026-04-03	\$584.00	360 monthly payments	2056-03-03	3% Annual Increase Each April
Prudential Life	2026-07-01	\$57,130	\$112,500	6.00 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2026-07-01	\$6,250.00	2 semi-annual payments	2027-01-01	None
	2034-02-27	\$25,000.00	1 lump sum payment	2034-02-27	None
	2039-02-27	\$75,000.00	1 lump sum payment	2039-02-27	None
Pacific Life	2026-08-01	\$35,640	\$53,650	6.00 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2026-08-01	\$8,000.00	1 lump sum payment	2026-08-01	None
	2028-08-01	\$9,000.00	1 lump sum payment	2028-08-01	None
	2030-08-01	\$9,000.00	1 lump sum payment	2030-08-01	None
	2032-08-01	\$10,500.00	1 lump sum payment	2032-08-01	None
	2034-08-01	\$10,500.00	1 lump sum payment	2034-08-01	None
	2039-08-01	\$6,650.00	1 lump sum payment	2039-08-01	None
Pacific Life	2026-10-13	\$45,684	\$55,340	4.50 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2026-10-13	\$27,670.00	1 lump sum	2026-10-13	None
	2030-10-13	\$32,057.00	1 lump sum	2030-10-13	None
MetLife	2027-02-10	\$96,447	\$174,960	6.00 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2027-02-10	\$30,000.00	1 lump sum payment	2027-02-10	None
	2032-02-10	\$1,208.00	120 monthly payments	2042-01-10	None
Pacific Life	2027-03-21	\$43,938	\$59,120	5.85 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2027-03-21	\$10,000.00	1 lump sum payment	2027-03-21	None
	2027-12-21	\$570.00	51 monthly payments	2032-02-21	None
	2029-03-21	\$10,000.00	1 lump sum payment	2029-03-21	None
	2032-03-21	\$10,000.00	1 lump sum payment	2032-03-21	None
Talcott	2027-06-26	\$86,325	\$100,000	5.00 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2027-06-26	\$100,000.00	1 lump sum	2027-06-26	None
Pacific Life	2027-07-07	\$111,901	\$195,000	5.50 %	Pre-order (c)

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Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
2027-07-07	\$7,500.00	10 annual payments	2036-07-07	None
2036-07-07	\$120,000.00	1 lump sum	2036-07-07	None

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Prudential	2027-08-14	\$26,297	\$45,000	5.75 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-08-14	\$3,000.00	15 annual payments	2041-08-14	None	
Talcott Resolution	2027-09-28	\$37,678	\$68,000	6.20 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-09-28	\$17,000.00	1 lump sum payment	2027-09-28	None	
2032-09-28	\$17,000.00	1 lump sum payment	2032-09-28	None	
2037-09-28	\$17,000.00	1 lump sum payment	2037-09-28	None	
2042-09-28	\$17,000.00	1 lump sum payment	2042-09-28	None	
AIG	2028-01-01	\$97,163	\$194,800	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-01-01	\$800.00	231 monthly payments	2047-03-01	None	
2032-04-01	\$10,000.00	1 lump sum payment	2032-04-01	None	
United of Omaha	2028-09-29	\$53,045	\$118,187	6.25 %	inreview (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-29	\$18,625.00	1 lump sum payment	2028-09-29	None	
2034-09-29	\$25,024.00	1 lump sum payment	2034-09-29	None	
2039-09-29	\$32,361.00	1 lump sum payment	2039-09-29	None	
2044-09-29	\$42,175.00	1 lump sum payment	2044-09-29	None	
Prudential Life	2028-11-24	\$58,584	\$75,000	5.78 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-11-24	\$75,000.00	1 lump sum payment	2028-11-24	None	
Lincoln Financial	2029-11-19	\$41,979	\$70,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-11-19	\$20,000.00	1 lump sum payment	2029-11-19	None	
2034-10-19	\$25,000.00	1 lump sum payment	2034-10-19	None	
2034-11-19	\$25,000.00	1 lump sum payment	2034-11-19	None	
Wilcac	2030-05-06	\$109,408	\$150,000	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-06	\$150,000.00	1 lump sum	2030-05-06	None	
BrightHouse Financial	2031-01-18	\$18,245	\$26,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-01-18	\$26,500.00	1 lump sum payment	2031-01-18	None	
BrightHouse Financial	2031-01-18	\$50,605	\$73,500	5.86 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-01-18	\$73,500.00	1 lump sum payment	2031-01-18	None	

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Athene	2034-04-27	\$39,433	\$63,997	5.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2034-04-27	\$63,997.00	1 lump sum	2034-04-27	None	
Symetra Life	2034-06-07	\$76,030	\$135,600	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2034-06-07	\$135,600.00	1 lump sum payment	2034-06-07	None	
MetLife	2034-12-11	\$159,273	\$332,121	5.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2034-12-11	\$4,001.00	83 monthly payments	2041-10-11	None	
American General	2035-02-28	\$33,827	\$63,000	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-02-28	\$63,000.00	1 lump sum	2035-02-28	None	
Prudential Life	2036-01-24	\$107,037	\$210,000	6.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2036-01-24	\$210,000.00	1 lump sum payment	2036-01-24	None	
Symetra Life	2036-10-01	\$204,291	\$578,900	6.75 %	Pre-order (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2036-10-01	\$5,748.00	6 monthly payments	2037-03-01	None	
2037-04-01	\$5,920.00	84 monthly payments	2044-03-01	3.00%	
Farmers	2037-08-06	\$30,926	\$67,040	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-08-06	\$67,040.00	1 lump sum	2037-08-06	None	
Brighthouse Financial	2037-09-14	\$76,208	\$169,700	6.25 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-09-14	\$169,700.00	1 lump sum payment	2037-09-14	None	
Brighthouse Financial	2037-09-14	\$107,779	\$240,000	6.25 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-09-14	\$240,000.00	1 lump sum payment	2037-09-14	None	
Brighthouse Financial	2037-09-14	\$71,852	\$160,000	6.25 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-09-14	\$160,000.00	1 lump sum payment	2037-09-14	None	
Prudential Life	2039-08-08	\$67,899	\$166,666	6.13 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2039-08-08	\$166,666.00	1 lump sum payment	2039-08-08	None	

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SECONDARY MARKET ANNUITIES May 9, 2024 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
USAA Life	2039-10-03	\$35,324	\$87,500	6.13 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2039-10-03	\$87,500.00	1 lump sum payment	2039-10-03	None